ScriptDash

The pharmacy. Reinvented.

A better pharmacy experience.

ScriptDash is technology focused **online pharmacy** offering **convenient delivery** of medication.

We offer **recurring** monthly delivery by mail and ondemand delivery within a **2 hour** window.

Why now?

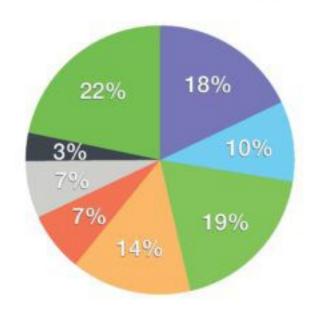
With Obamacare "it is inevitable that there will be a large shift in market share from Walgreens and CVS to better solutions."

-Tom Lee | CEO One Medical Group

- Obamacare tracks improvement of patient care
- Creates financial incentives for adherence
- Calls for efficiency gains
- Opens window of opportunity for new entrants



How big is the market?



- CVS Retail Pharmacy (\$47.1 bln)
- CVS Mail Pharmacy (\$25.4bln)
- Walgreens(\$49.4 bln)
- Express Scripts (\$38.1 bln)
- Walmart (\$18.8 bln)
- Rite Aid (\$18.1 bln)
- United Health (\$8.9 bln)
- All others (\$57.2 bln)

\$263 Billion U.S. Market in 2014

How does ScriptDash work?

Prescription

Sent to us from the doctor's office or transferred from another pharmacy.

Sign up

The patient signs up on our website or mobile app and schedules a delivery.

Delivery

We deliver the medication anywhere in the state of California.



What's in the delivery?

A great patient experience

- 1. Medication
- 2. Plain english instructions
- 3. Gift: chocolate, candy, etc.
- 4. Discreet packaging

Starting with birth control

Birth control is a recurring prescription with an average duration of 15 years. (Age 18-33)

\$9 margin per month \$108 annual LCV Up to \$1,600 LCV

Expanding to all prescriptions

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160 million active patients in the US
4.1 billion prescriptions filled in 2014
$12.60 avg. margin per prescription
$323 annual LCV for an average patient
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Cost of Acquisition

Sell To Doctors

10 man-hours per doctor\$50 per man-hour160 monthly prescriptions

\$3.20 CAC per prescription

Online Advertising

Facebook, Google, WebMD Advertising Retargeting \$18 per conversion

\$72 CAC per prescription

Founding Team



Mattieu Gamache-Asselin

Co-founder

5th engineer @ Parse



Jamie Karraker

Co-founder

Engineer @ Parse Engineer @ Facebook



Vlad Blumen

Co-founder

Founder @ WalkSource Biz Dev @ Dell

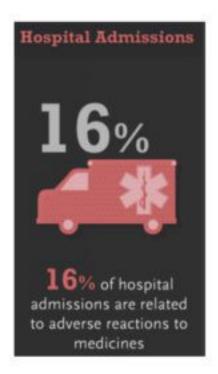
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Appendix

Technology Focused Approach

- iPhone app & web app at ScriptDash.com
- Push notifications
- Text to talk
- Automatic refill of prescriptions
- Transparent smart management of insurance
- By generation Y for generation Y

Not Just Better Tech: Life Saver!







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